

This subordination may be terminated by the Internal Revenue Service by delivering written notice of termination to [REDACTED] or by facsimile transmission of said notice of termination to [REDACTED]. However, [REDACTED] shall retain priority with respect to any accounts purchased by [REDACTED] from [REDACTED] prior to receipt of the written notice of termination either by mail or by facsimile transmission.

Notwithstanding the paragraph immediately preceding, this certificate subordinating the federal tax lien for the above listed internal revenue taxes shall terminate and be without effect at 5:00 PM Central Standard Time on November 30, 2009.

This subordination is non-transferable and non-assignable. Internal Revenue Service may exercise its right to terminate this subordination upon the occurrence of any of the following:

1. Failure by [REDACTED] to remain current from the date of this certificate of subordination with respect to the filing of internal revenue tax returns and to the depositing and payment of internal revenue taxes as required by the Internal Revenue Code and the regulations there under;
2. A change by [REDACTED] of its accounts receivable factor, [REDACTED];
3. A default in the installment agreement executed in March 2007;
4. Termination by agreement of [REDACTED] and the Internal Revenue Service of the installment agreement referred to in three (3) above;
5. Completion by [REDACTED] of the installment agreement referred to in three (3) above;
6. A filing, voluntarily by [REDACTED] or involuntarily against [REDACTED] or a petition in bankruptcy, appointment of a receiver under state or federal law or commencement of any other insolvency proceeding;
7. A change in the ownership of [REDACTED] by sale, exchange or merger.

The right of Internal Revenue Service to terminate this subordination shall not be limited to the specific events enumerated in items 1 through 7 above.

Under provisions of Internal Revenue code section 6325(d)(1) and/or section 6325(d)(2), the Internal Revenue Service subordinates the lien on the property described above to a Term Sheet for [REDACTED] agreement between [REDACTED] and [REDACTED] Wheaton, IL 60187. However, the lien remains in effect for all other property, or rights to property, to which the lien is attached.

Title	Date
Technical Services Group Manager	12/28/2007

Certificate of officer authorized by law to take acknowledgements is not essential to the validity of Discharge of Federal Tax Lien. Rev. Rul. 71-466, 1971-2, C.B. 409.)