

**Internal Revenue Service**

30 7th Street E., Suite 1222

STOP 5900

St. Paul, MN 55101

**Department of the Treasury**

Contact Person:

Employee Identification Number:

Contact Telephone Number:

Date: June 25, 2009

M & M Financial Consulting, Inc.

Attn: Mason Bowman

Fax: 773/880-1465

**Conditional Commitment to Discharge Certain Property from Federal Tax Lien**

Re:

Federal Tax Lien

Dear Mr. Bowman:

Your application for a certificate of discharge under the provisions of section 6325(b)(2)(B) of the Internal Revenue Code has been investigated. Based on the information furnished, I have determined that the interest of the United States under the Federal tax lien(s) outstanding against the taxpayer named above in the following described property is at present valueless.

**See the attached list of Equipment**

Unless later circumstances disclose interest of the United States in the property to be greater than the amount shown above, I will, upon proof that at all of the funds were received by Heritage National Bank, issue a certificate discharging the property from the Federal Tax Lien outstanding against the taxpayer named above.

You are allowed to advertise that you have obtained a conditional commitment to discharge the property described above from the Federal Tax Lien. This commitment will expire 30 days from the date of this letter. If you have any questions, feel free to call Technical Advisor Cathy Paradis at 651/312-7725.

Sincerely yours,

Advisory Group Manager

cc: Revenue Officer